

The Community Foundation assesses annual support fees to cover the cost of administration and to continue our important charitable mission in our community. These fees provide the necessary resources to operate efficiently and effectively, ensuring fiscal responsibility in grant due diligence, donor education, research and other activities. Fees are assessed quarterly based on the highest fund balance.

Non-Endowed Funds (\$25,000 minimum)

Non-Endowed Funds

Non-endowment funds have no permanent principal balance and are immediately available for grant distribution.

Support Fees

2.00% on the first \$1 M
1.00% on amounts from \$1- 5 M
1.00% flat on funds over \$5 M
0.75% flat on funds over \$7.5 M
0.50% flat on funds over \$10 M
0.35% flat on funds over \$25 M
0.25% flat on funds over \$50 M

Endowed Funds (\$25,000 minimum)

Designated Nonprofit Funds

A fund that is earmarked for one or more charitable organizations and all grants will be to the designated organization(s).

Support Fees

1.00% on the first \$1 M
0.75% on amounts from \$1- 5 M
0.75% flat on funds over \$5 M
0.50% flat on funds over \$7.5 M
0.35% flat on funds over \$10 M
0.25% flat on funds over \$25 M

Field of Interest Endowed Funds (\$250,000 minimum)

Supports a specific charitable area such as arts & culture, education, the environment or health & wellness.

1.50% on the first \$1 M
1.00% on amounts from \$1- 5 M
1.00% flat on funds over \$5 M
0.75% flat on funds over \$7.5 M
0.50% flat on funds over \$10 M
0.25% flat on funds over \$25 M